

IT layoffs cast shadow on home sales in hubs

RAGHAVENDRA KAMATH
Mumbai, May 3

THE SPORADIC LAYOFFS in information technology (IT) firms seemingly have dampened the residential real estate sentiments in key IT hubs such as Pune, Bengaluru and Hyderabad, pushing unsold inventory up and sales downwards in these cities.

Among others, US-based IT company Oracle recently laid off 12,000 staff in the country and more cuts likely to happen, reports said. The country's largest IT services firm Tata Consultancy Services (TCS) reduced its staff strength by 23,460 in FY26.

Unsold inventory of housing units in Bengaluru has

RISING INVENTORY

	Unsold stock (Q1 2026)	Growth in Unsold stock	Growth/decline in Home sales
Pune	54,439	12%	-3%
Bengaluru	71,611	23%	0%
Hyderabad	55,312	3%	4%

Source: Knight Frank, Anarock



gone up 23% in the first quarter of 2026 to 71,611 units, followed by a 12% rise in Pune to 54,439 units and a 3% rise in Hyderabad. The increase in unsold units in these cities is the highest among the top cities in the country, according to Knight Frank India.

Though residential sales across top cities of the country are on a decline after three years of boom, the home sales in IT hubs are clearly seeing the impact of layoffs, experts said.

Housing sales in Pune in the first quarter of 2026 saw a 3% decline, while Hyderabad

saw 4% growth and Bengaluru saw no growth at all, Knight Frank said. Sequentially, Bengaluru saw a 5% decline in Q1 home sales, while Pune saw a 10% decline and Hyderabad saw no growth, according to Anarock Property Consultants. "The layoffs are definitely

playing on homebuyer sentiment in these cities, and end-user demand could have been better in all these IT-dominated markets had this not been the case," said Vivek Rathi, national director, research, Knight Frank India.

The southern markets of Bengaluru, Hyderabad and Chennai have been more resilient to this phenomenon till now, Rathi said.

He said sentiment should continue to be subdued among homebuyers from the IT sector. "However, the AI story is still evolving and must be monitored closely in subsequent quarters," he said.

Prashant Thakur, executive director and head of research and advisory, Anarock Prop-

erty Consultants, said, "Buyers in these cities are in a 'wait and watch' mode and in no hurry to buy as they expect prices to correct," he said. IT layoffs, along with summer vacation and intense heat in many cities, have led to a slowdown in residential sales in recent weeks, Thakur added.

"April-June quarter will clearly see the impact of these factors. Cancellation of bookings could also happen," he said.

Thakur expects the unsold stock in the IT hubs to rise 3 to 4% in this year. Thakur said developers are also facing challenges in terms of not being able to announce big launches and increase prices despite the rise in cost, due to the weak demand.

TVS Motor Company Limited

Registered Office: "Chaitanya", No.12, Khader Nawaz Khan Road, Nungambakkam, Chennai - 600006
CIN: L35921TN1992PLC022845; Website: tvsmotor.com; Email: contact@tvsmotor.com Ph. 044 28332115

Notice of Loss of Share Certificates

Notice is hereby given that the following Share Certificates are stated to be lost / misplaced / stolen and registered holder(s) / legal heir(s) have applied to the Company for issue of duplicate Share Certificates / Entitlement letter pursuant to Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016.

Folio no.	Name of Shareholder(s)	No. of Shares	Share certificate no.	Distinctive nos.	
				From	To
S3322	Shamshad Husain S	500	13649	237881511	237882010
S1906	Sarvesh Kumar Bakshi	500	980	960161	960660
	Pushpa Devi Baxi	500	13795	237999008	237999507

Any person (s) having any claim/objection in respect of the aforesaid Equity Shares should immediately send full details with documentary evidence to the Company's Registrar and Share Transfer Agents, Integrated Registry Management Services Private Limited, ("RTA") at its office at "Kences Towers", 2nd Floor, No.1, Ramakrishna Street, North Usman Road, T Nagar, Chennai - 600 017 (email: einward@integratedindia.in) or to the Company at its Registered office mentioned above, so as to reach them/us within 15 days from the date of publication of this notice, failing which the Company / RTA will proceed to issue duplicate share certificates/entitlement letter thereof.

The public are hereby warned against purchasing or dealing in any way, with the above share certificates.
Place : Chennai
Date : 04.05.2026
For TVS Motor Company Limited
K S Srinivasan
Company Secretary

L&T Finance Limited
Registered Office: Brindavan, Plot No. 177, C.S.T. Road, Kalina, Santacruz (East), Mumbai 400 098, Maharashtra, India
CIN No.: L67120MH2008PLC181833
Phone: +91 22 6212 5000 Fax: +91 22 6212 5553
Email: igrc@lftf.com; website: www.ltfinance.com
Branch office: Mumbai

NOTICE OF THE EIGHTEENTH ANNUAL GENERAL MEETING

Notice is hereby given that the **Eighteenth Annual General Meeting** ("AGM") of the Company will be held on **Friday, May 29, 2026 at 03:30 p. m. (IST), through electronic mode [video conference ("VC") or other audio-visual means ("OAVM")]** to transact the businesses as set out in the notice convening the AGM ("Notice"). The AGM is held through electronic mode in accordance with the circulars issued by the Ministry of Corporate Affairs (latest circular dated September 22, 2025) ("MCA Circulars").

In compliance with the MCA Circulars, circulars issued by the Securities and Exchange Board of India ("SEBI"), the relevant provisions of the Companies Act, 2013 ("the Act") and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Notice of the AGM along with the Integrated Annual Report for FY2025-26 ("the Report") is being sent only through electronic mode to those members whose e-mail addresses are registered with the Depository Participants ("DPs") / Company / Registrar and Share Transfer Agents viz. MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) ("RTA"). For the limited purpose of receiving the Notice and the Report through electronic mode in case the e-mail address is not registered with the DPs/ Company/ RTA, Members may register the e-mail IDs by sending e-mail to the Company at igrc@lftf.com.

Members who have not yet registered their e-mail addresses are requested to register the same with their DPs in case the shares are held in dematerialized form and with the Company/ RTA in case the shares are held by them in physical form.

The Notice and the Report will also be available on the website of the Company at www.ltfinance.com/investors, the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively. The Notice will also be available on the website of the Central Depository Services (India) Limited ("CDSL") at www.evotingindia.com.

Members can attend and participate in the AGM only through VC/ OAVM. The procedure and instructions for joining the AGM through VC/OAVM are stated in the Notice.

The detailed procedure and instructions for casting votes electronically before the AGM or during the AGM for all Members (including the Members holding shares in physical mode/whose e-mail addresses are not registered with the DPs/ Company/RTA) are stated in the Notice.

The Board of Directors at their Meeting held on April 24, 2026 has recommended a final dividend of Rs. 2.75/- per equity share. The record date for the purpose of final dividend is May 22, 2026. The final dividend, if approved by the Members at the ensuring AGM, will be paid on or before June 27, 2026, electronically through various online transfer modes to those Members who have updated their bank account details. In accordance to the SEBI (Listing Obligations and Disclosure Requirements) (Fifth Amendment) Regulations, 2025 dated November 18, 2025, all dividend payments will be made exclusively through electronic modes. Members are therefore requested to update their Electronic Clearing System (ECS) mandate with their DPs (where shares are held in dematerialized mode) and with the RTA (where shares are held in physical form) to receive dividend directly into their bank account on the payout date.

Members may note that dividend income on equity shares is taxable in the hands of shareholders and the Company is required to deduct tax at source from the dividend paid to shareholders at the prescribed rates in accordance with the provisions of the Income Tax Act, 2025 read with the amendments thereof. Necessary information (including the details to be submitted to the Company) with respect to the tax deductible on dividend declared is stated in the Notice for reference of the Members.

For L&T Finance Limited

Date: 03.05.2026
Place: Mumbai

Apurva Rathod
Company Secretary & Compliance Officer
FCS 13729

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated April 11, 2026 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



Panafic Industrials Limited

Panafic Industrials Limited (Company or Issuer) was incorporated on January 01, 1985, as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Delhi & Haryana and consequently a certificate of commencement of business dated January 16, 1985, was issued to our Company. Pursuant to a Board Resolution passed by the Board of Directors of our Company on July 17, 2014, the Registered Office of our Company was shifted from 4566-13, Jai Mata Market, Tinagar, New Delhi - 110035, India to 23, 2nd Floor, North West Avenue, Club Road, West Punjabi Bagh, New Delhi - 110026, India. The Corporate Identification Number of Our Company is L45202DL1985PLC019746. For further details please refer to the section titled "General Information" beginning on page 39 of this Letter of Offer.

Corporate Identity Number: L45202DL1985PLC019746

Registered Office: 23, 2nd Floor, North West Avenue, Club Road, West Punjabi Bagh, New Delhi - 110026, India

Telephone: 011-25223461, 25221200; Email: panafic.industrials@gmail.com;

Website: www.panaficindustrialsltd.in

Contact Person: Mr. Dharmender Kumar, Company Secretary and Compliance Officer;

OUR PROMOTERS: MS. SARITA GUPTA, MS. SAROJ GUPTA, MR. ANIL GUPTA AND MR. RAJEEV KUMAR GUPTA

THE ISSUE

ISSUE OF UPTO 41,06,25,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH OF OUR COMPANY (THE RIGHTS EQUITY SHARES) FOR CASH AT A PRICE OF ₹ 1 PER RIGHTS EQUITY SHARE AGGREGATING UP TO ₹ 4,106.25 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 5 RIGHTS EQUITY SHARES FOR EVERY 1 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, APRIL 17, 2026, (THE ISSUE). FOR FURTHER DETAILS, SEE TERMS OF THE ISSUE BEGINNING ON PAGE 134 OF THE LETTER OF OFFER.

*Assuming full subscription with respect to Rights Equity Shares.

ATTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") - ADDENDUM TO LETTER OF OFFER DATED APRIL 11, 2026

This notice should be read in conjunction with the LOF filed by the Company with the Stock Exchange and SEBI and the ALOF and Application Form that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

This is to inform to Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on Friday, April 24, 2026 and was scheduled to close on Friday, May 08, 2026 has now been extended from Friday, May 08, 2026 to Friday, May 22, 2026, by the right issue committee of the Company in its meeting held on Wednesday, April 29, 2026 in order to provide an opportunity to the eligible shareholders to exercise their rights in the Rights Issue.

Accordingly, the last date of submission of the duly filled in Application Form (along with the amount payable on application) is Friday, May 22, 2026. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Friday, May 22, 2026.

REVISED ISSUE SCHEDULE

Issue Opening Date	Friday, April 24, 2026
Last Date for On Market Renunciation of Rights Entitlements*	Monday, May 18, 2026
Issue Closing Date**	Friday, May 22, 2026
Finalization of Basis of Allotment (on or about)	Friday, May 29, 2026
Date of Allotment (on or about)	Friday, May 29, 2026
Date of credit (on or about)	Tuesday, June 02, 2026
Date of listing (on or about)	Thursday, June 11, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

**Investors are advised to ensure that the Application Forms are submitted on or before the Issue Closing Date. Our Company, and/or the Registrar to the Issue will not be liable for any loss on account of non-submission of Application Forms on or before the Issue Closing Date.

This addendum shall be available on the respective websites of the Company at www.panaficindustrialsltd.in; the Registrar to the Issue at www.skylinert.com; and the Stock Exchange at www.bseindia.com.

Accordingly, there is no change in the LOF and ALOF dated April 11, 2026 and Application Form except for modification in the last date of Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, APPLICATION FORM SHALL BE READ IN CONJUNCTION WITH THIS ADDENDUM.

All capitalised terms hold reference to the Letter of Offer filed by our Company.

For PANAFIC INDUSTRIALS LIMITED
On Behalf of the Board of Directors

Sd/-
Mr. Dharmender Kumar
Company Secretary and Compliance Officer

Date: May 02, 2026
Place: New Delhi

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with BSE Limited (BSE). The Letter of Offer is expected to be available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involve a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE. PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



Please scan this QR Code to view the DRHP and Draft Abridged Prospectus.

ADDSOFT TECHNOLOGIES LIMITED

(Previously Known as Addsoft Technologies Private Limited)

CIN: U72200OR2005PLC008408

Our Company was originally incorporated as a private limited company with the name of "Addsoft Technologies Private Limited" under the Companies Act, 1956 vide certificate of incorporation dated October 24, 2005, issued by Registrar of Companies, Cuttack, bearing CIN: U72200OR2005PTC008408. Further, our company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra-Ordinary General Meeting held on February 21, 2025 & name of our Company changed from "Addsoft Technologies Private Limited" to "Addsoft Technologies Limited" & Registrar of Companies, CPC has issued a new certificate of incorporation consequent upon conversion dated June 20, 2025, bearing CIN: U72200OR2005PLC008408. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page no. 212 of this Draft Red Herring Prospectus.

Registered Office: Plot No. 647/2219 Nuahata-45, Nuapatna, Telengapentha, Phu, Ianakhara, Cuttack, Orissa, India-754001

Tel: +91 9124619084; Fax: N.A.; Website: www.addsofttech.com; E-mail: cs@addsofttech.in

Company Secretary and Compliance Officer: Ms. Pallavi Srivastava

OUR PROMOTERS: MR. DEBASISH MOHAPATRA AND MR. ASHISH MOHAPATRA

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NSE."

THE ISSUE

INITIAL PUBLIC OFFERING UPTO 39,00,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF ADDSOFT TECHNOLOGIES LIMITED ("ATL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS (THE "ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UPTO 1,96,000 EQUITY SHARES AGGREGATING TO ₹ [-] LAKHS FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 37,04,000 EQUITY SHARES AGGREGATING TO ₹ [-] LAKHS (THE "NET ISSUE"). THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 30.00% AND 28.49% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [-] EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [-] EDITION OF [-], BEING THE REGIONAL LANGUAGE OF ODISHA WHERE OUR REGISTERED OFFICE IS LOCATED) WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, for reasons to be recorded in writing extending the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional investors out of which (a) one third of such portion shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 1,000,000; and (b) two third of the portion shall be reserved for applicants with application size of more than ₹ 1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Issue Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Issue Procedure" on page 310 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on April 30, 2026. Pursuant to Regulation 247 of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer, on the website of the BRLM at www.nexgenfin.com and also on the website of the Company at www.addsofttech.com. Our Company invites the public to give comments on the Draft Red Herring Prospectus.

Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5:00 P.M. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 21 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on Emerge Platform of NSE ("NSE Emerge").

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 82 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 212 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 NEXGEN FINANCIAL SOLUTIONS PRIVATE LIMITED Address: 709, Madhuban Building, 55, Nehru Place, New Delhi-110019 Telephone: +91 1141407600 Email: ipo@nexgenfin.com Website: www.nexgenfin.com Contact Person: Ms. Diksha Arora SEBI Registration Number: INM000011682 CIN: U74899DL2000PTC106340	 MAASHITLA SECURITIES PRIVATE LIMITED Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi - 110034, India Telephone No: 011-45121795; Fax No: N.A. Email: ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agarwal SEBI Registration No.: INR00004370 CIN: U67100DL2010PTC208725	Ms. Pallavi Srivastava Plot No. 647/2219 Nuahata-45, Nuapatna, Telengapentha, Phu, Ianakhara, Cuttack, Orissa, India, 754001 Telephone: +91 9124619084 Email: cs@addsofttech.in Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-credit of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ADDSOFT TECHNOLOGIES LIMITED

On Behalf of the Board of Directors
Sd/-
Ms. Pallavi Srivastava
Company Secretary and Compliance Officer

Place: Odisha

Date: May 04, 2026

Disclaimer: Addsoft Technologies Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on April 30, 2026. The Draft Red Herring Prospectus is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and is available on the websites of the BRLM at www.nexgenfin.com and also on the website of the Company at www.addsofttech.com. Any potential investors should note that Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 21 of this Draft Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulation), except pursuant to exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transaction in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sale occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.