

"IMPORTANT"

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मांग नोटिस

जबकि एस्ट रिकॉर्डर कम्पनी (इंडिया) लिमिटेड (नीचे उल्लिखित दस्तावेजों के लिए दस्तावेजों के रूप में कार्य करते हुए) जिसे इसका नाम 'एआरसीआइएल' के रूप में संदर्भित किया गया है) का अधिकांश अधिकारी कम्पनी अधिनियम, 1956 के तहत शामिल किया गया है और भारतीय रिजर्व बैंक के साथ प्रतिभूतिकरण और वित्तीय संचयनों को पुनर्निर्माण और सुरक्षा हित प्रदान अधिनियम, 2002 जिसे इसका नाम 'संरक्षित अधिनियम' के रूप में संदर्भित किया गया है) के साथ एक एस्ट रिकॉर्डर कम्पनी के रूप में पंजीकृत है और जबकि नीचे उल्लिखित मांग के कॉन्टेंट में 2 में उल्लिखित उधारकर्ताओं ने मुद्रित हाइड्रोजन फाइनल कम्पनी लिमिटेड, मूल बंधनदाताओं से ऋण प्राप्त किया है और जबकि एआरसीआइएल ने नीचे उल्लिखित ऋण खातों से संबंधित वित्तीय परिस्थितियों का अधिग्रहण किया है और जबकि एआरसीआइएल संरक्षित अधिनियम के तहत सूचित लेनदार है, और नीचे उल्लिखित उधारकर्ताओं / सह-उधारकर्ताओं को नोटिस की तारीख से 60 दिनों के भीतर नोटिस में उल्लिखित तरीकों को उस पर अधिग्रहण व्यवसाय सौंपना या, उल्लिखित विधिनीय कार्यों से उनमें से कुछ को नोटिस नहीं दिया जा सके।

क्र. सं.	वित्त सं./सूचक संख्या का नाम	उधारकर्ता/सह-उधारकर्ता का नाम	मांग सूचना के अनुसार कुल बकाया राशि	संपत्ति का विवरण
1	वित्त सं. 0092264 सूचक संख्या एआरसीआइएल वित्तीय नि. मांग की सूचना की तिथि: 27 फरवरी 2026 दस्ता का नाम ARCL	बलबीर सिंह संतरा संतरा	₹. 3,81,689.07 (₹. तीन लाख इक्यासी हजार छठ सौ बत्तीस और पैसे सात मात्र)	मुद्रित क्षेत्रफल 10 मरले (300 वर्ग मज) खसरा संख्या 32/1 (8 कनाल 0 मरले, नहरी) 7/1 (1 कनाल 12 मरले, बाही) कुल क्षेत्रफल 9 कनाल 12 मरले 9 कनाल 12 मरले का 1/8वीं हिस्सा 1 कनाल 4 मरले जामावदी 2016-17 और 2019-2020 के अनुसार, म्यूटेशन संख्या 70657, और सीमाएं पूर्व - संजय की संपत्ति, पश्चिम - 20 फुट चौड़ी सड़क, उत्तर - 4 फुट चौ. दक्षिण - 22 फुट चौड़ी सड़क

अतः, जैसा कि ऊपर उल्लिखित किया गया है, उधारकर्ताओं / सह-उधारकर्ताओं को नोटिस दिया जाता है, जिसमें उन्हें इस नोटिस के प्रकाशन के 60 दिनों के भीतर संबंधित उधारकर्ता / सह-उधारकर्ता के विरुद्ध यहाँ ऊपर दशाईं गई कुल बकाया राशि का भुगतान करने के लिए कहा जाता है। संबंधित उधारकर्ता / सह-उधारकर्ता द्वारा आगे के ब्याज के ब्याज कुल बकाया राशि का भुगतान करने में विफल रहने पर, एआरसीआइएल को ऊपर उल्लिखित संपत्तियों पर सूचना हित के अंतर्गत के लिए धारा 13(4) के तहत कार्रवाई करने के लिए कोश किया जाएगा, अधिनियम और इसके तहत बनाए गए नियमों के तहत कानूनी अन्य तरीकों से नोटिस की सेवा के लिए भी कदम उठाए जा रहे हैं। आगे की सूचना किया जाता है कि एआरसीआइएल को संरक्षित अधिनियम की धारा 13(6) में विहित रूप से सहाय उधारकर्ता, सार्वजनिक नीलामी या किसी भी प्रकार के स्वतंत्रता के लिए निजी बोली के लिए नोटिस के प्रकाशन की तारीख से पहले किसी भी समय अधिनियम द्वारा किए गए लागू, शुद्ध और अन्य सहित संपूर्ण देय राशि का भुगतान करने पर विनोद किया जा सकता है। ध्यान दें कि संरक्षित अधिनियम की धारा 13 (13) के अनुसार आपका किसी भी प्रकार का कानूनी अन्य तरीके से किसी भी तरह से सुरक्षित संपत्तियों को हस्तांतरित करने और / या उनसे निपटने से रोका जाता है।

दिनांक: 04.05.2026, इलाका - प्राकृतिक अधिकारी, स्थान: हरियाणा, एस्ट रिकॉर्डर कम्पनी (इंडिया) लिमिटेड (दस्ता के रूप में)

एस्ट रिकॉर्डर कम्पनी (इंडिया) लिमिटेड
CIN: U65999MH2002PLC134884 वेबसाइट: www.arcl.co.in;
पंजीकृत कार्यालय: 14 स्थली, 10वीं मंजिल, 29, सेनापति बाट मार्ग, चण्डी (पश्चिम) मुंबई-400 028.
फोन नं. +91 2266581300, फेक्स: www.arcl.co.in

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PUBLIC ANNOUNCEMENT**ADDSOFT TECHNOLOGIES LIMITED**

(Previously Known as Addsoft Technologies Private Limited)

CIN: U72200OR2005PLC008408

Our Company was originally incorporated as a private limited company with the name of "Addsoft Technologies Private Limited" under the Companies Act, 1956 vide certificate of incorporation dated October 24, 2005, issued by Registrar of Companies, Cuttack, bearing CIN: U72200OR2005PLC008408. Further, our company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra-Ordinary General Meeting held on February 21, 2025 & name of our Company changed from "Addsoft Technologies Private Limited" to "Addsoft Technologies Limited" & Registrar of Companies, CPC has issued a new certificate of incorporation consequent upon conversion dated June 20, 2025, bearing CIN: U72200OR2005PLC008408. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page no. 212 of this Draft Red Herring Prospectus.

Registered Office: Plot No. 647/2219 Nuahata-45, Nuapatna, Telengapentha, Phu, lanakhara, Cuttack, Orissa, India-754001
Tel: +91 9124619084; Fax: N.A.; Website: www.addsofttech.com; E-mail: cs@addsofttech.in
Company Secretary and Compliance Officer: Ms. Pallavi Srivastava

OUR PROMOTERS: MR. DEBASISH MOHAPATRA AND MR. ASHISH MOHAPATRA

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NSE."

THE ISSUE

INITIAL PUBLIC OFFERING UPTO 39,00,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF ADDSOFT TECHNOLOGIES LIMITED ("ATL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [] PER EQUITY SHARE ("THE ISSUE PRICE") AGGREGATING TO ₹ [] LAKHS ("THE ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UPTO 1,96,000 EQUITY SHARES AGGREGATING TO ₹ [] LAKHS FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 37,04,000 EQUITY SHARES AGGREGATING TO ₹ [] LAKHS ("THE NET ISSUE"). THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 30.00% AND 28.49% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [] EDITION OF [] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [] EDITION OF [] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [] EDITION OF [] BEING THE REGIONAL LANGUAGE OF ODISHA WHERE OUR REGISTERED OFFICE IS LOCATED) WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional investors out of which (a) one third of such portion shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹1,000,000; and (b) two third of the portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Issue Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Issue Procedure" on page 310 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on April 30, 2026. Pursuant to Regulation 247 of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer, on the website of the BRLM at www.nexgenfin.com and also on the website of the Company at www.addsofttech.com. Our Company invites the public to give comments on the Draft Red Herring Prospectus.

Prospectus filed with NSE Emerge with respect to disclosures under the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5:00 PM, on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 21 of this Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on Emerge Platform of NSE ("NSE Emerge").

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 82 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 212 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
NEXGEN NEXGEN FINANCIAL SOLUTIONS PRIVATE LIMITED Address: 709, Madhuban Building, 55, Nehru Place, New Delhi-110019 Telephone: +91 1141407600 Email: ipo@nexgenfin.com Website: www.nexgenfin.com Contact Person: Ms. Diksha Arora SEBI Registration Number: INM000011682 CIN: U74899DL2000PTC106340	MAASHITLA MAASHITLA SECURITIES PRIVATE LIMITED Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034, India Telephone No: 011-45121795; Fax No: N.A. Email: ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agarwal SEBI Registration No.: INR00004370 CIN: U67100DL2010PTC208725	Ms. Pallavi Srivastava Plot No. 647/2219 Nuahata-45, Nuapatna, Telengapentha, Phu, lanakhara, Cuttack, Orissa, India, 754001 Telephone: +91 9124619084 Email: cs@addsofttech.in Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ADDSOFT TECHNOLOGIES LIMITED
On Behalf of the Board of Directors
Sd/-
Ms. Pallavi Srivastava
Company Secretary and Compliance Officer

Disclaimer: Addsoft Technologies Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on April 30, 2026. The Draft Red Herring Prospectus is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and also on the website of the BRLM at www.nexgenfin.com and also on the website of the Company at www.addsofttech.com. Any potential investors should note that investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 21 of this Draft Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulation), except pursuant to exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transaction in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sale occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF PUBLIC SHAREHOLDERS OF

INDO BORAX AND CHEMICALS LIMITED

A public listed company incorporated under the Companies Act, 1956

Registered Office Address: 302, Link Rose, Linking Road, Santacruz (West), Mumbai - 400 054, Maharashtra, India

Corporate Identification Number: L24100MH1980PLC023177

Tel: +91-22-26489142/ 47 /48 • Fax: +91-22-26489143

Email id: info@indoborax.com • Website: www.indoborax.com

OPEN OFFER FOR THE ACQUISITION OF UP TO 83,43,400 (EIGHTY THREE LAKHS FORTY THREE THOUSAND AND FOUR HUNDRED) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1.00 (INDIAN RUPEE ONE ONLY) EACH (THE "EQUITY SHARES") OF INDO BORAX AND CHEMICALS LIMITED (THE "TARGET COMPANY"), REPRESENTING 26.00% (TWENTY SIX POINT ZERO ZERO PER CENT) OF THE VOTING SHARE CAPITAL, FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY ZENROCK CHEMICALS PRIVATE LIMITED (THE "ACQUIRER") ALONG WITH INDIA SPECIAL ASSETS FUND III ("PAC 1"), ISAF III ONSHORE FUND ("PAC 2") AND SPECIAL SITUATION INDIA FUND ("PAC 3" AND TOGETHER WITH PAC 1 AND PAC 2, "PACs"), IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER FOR THE PURPOSES OF THIS OPEN OFFER PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS (THE "OPEN OFFER" OR "OFFER").

This post-offer advertisement ("Post Offer Advertisement") is being issued by IIFL Capital Services Limited (formerly known as IIFL Securities Limited), the manager to the Open Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PACs, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations in respect of the Open Offer.

This Post Offer Advertisement should be read in conjunction of, and in conjunction with: (a) the Public Announcement dated December 15, 2025 ("PA"); (b) the Detailed Public Statement dated December 21, 2025 that was published on December 22, 2025 ("DPS") in Financial Express (a widely circulated English national daily newspaper), Jansatta (a widely circulated Hindi national daily newspaper) and Mumbai edition of Navshakti (Marathi being the regional language where the registered office of the target company is situated and place where stock exchange where the maximum volume of trading in the shares of the target company are recorded during the sixty trading days preceding the date of the public announcement i.e. NSE); (c) the Letter of Offer dated March 27, 2026, along with Form of Acceptance-cum-Acknowledgment ("LOF"); and (d) Offer Opening Public Announcement cum Corrigendum dated April 8, 2026 ("Offer Opening Public Announcement cum Corrigendum") which was published on April 9, 2026 in the same newspapers in which the DPS was published.

The Post Offer Advertisement is being published in all the newspapers in which the DPS and the Offer Opening Public Announcement cum Corrigendum were published.

Capitalized terms used but not defined herein have the same meaning as ascribed to such terms in the LOF or the Offer Opening Public Announcement cum Corrigendum.

The Public Shareholders of the Target Company are requested to kindly note the following information in relation to the Open Offer:

S. No.	Particulars	Proposed in the LOF ⁽¹⁾	Actuals ⁽¹⁾
1.	Name of the Target Company	Indo Borax and Chemicals Limited	
2.	Name of the Acquirer	Zenrock Chemicals Private Limited	
3.	Name of the person acting in concert(s)	India Special Assets Fund III ("PAC 1"), ISAF III Onshore Fund ("PAC 2") and Special Situation India Fund ("PAC 3" and together with PAC 1 and PAC 2, "PACs")	
4.	Name of the Manager to the Offer:	IIFL Capital Services Limited (formerly known as IIFL Securities Limited)	
5.	Name of the Registrar to the Offer:	MUFG Intime India Private Limited (formerly Link Intime India Private Limited)	
6.	Open Offer details:		
a.	Offer Opening Date:	Friday, April 10, 2026	
b.	Offer Closing Date:	Friday, April 24, 2026	
c.	Date of payment of consideration:	Thursday, April 30, 2026	
7.	Details of Acquisition:		

S. No.	Particulars	Proposed in the LOF ⁽¹⁾	Actuals ⁽¹⁾
(i)	Offer Price (per Equity Share)	₹256.30/-	₹256.30/-
(ii)	Aggregate number of shares tendered	83,43,400 ⁽²⁾	24,44,934 ⁽³⁾
(iii)	Aggregate number of shares accepted	83,43,400 ⁽²⁾	24,44,534 ⁽³⁾
(iv)	Size of the Offer (number of equity shares multiplied by offer price per share)	₹2,13,84,13,420.00 ⁽²⁾	₹62,65,34,064.20

	Number	% of Expanded Voting Share Capital	Number	% of Expanded Voting Share Capital
(v) Shareholding of the Acquirer and the PACs prior to the share purchase agreement and Public Announcement	Nil	Nil	Nil	Nil
(vi) Shares acquired pursuant to the share purchase agreement				
Acquirer	98,82,230 ⁽²⁾	30.80 ⁽²⁾	98,82,230 ⁽⁴⁾	30.80 ⁽⁴⁾
PAC 1	23,87,496 ⁽²⁾	7.44 ⁽²⁾	23,87,496 ⁽⁴⁾	7.44 ⁽⁴⁾
PAC 2	24,26,004 ⁽²⁾	7.56 ⁽²⁾	24,26,004 ⁽⁴⁾	7.56 ⁽⁴⁾
PAC 3	16,04,500 ⁽²⁾	5.00 ⁽²⁾	16,04,500 ⁽⁴⁾	5.00 ⁽⁴⁾
Total	1,63,00,230⁽²⁾	50.80⁽²⁾	1,63,00,230⁽⁴⁾	50.80⁽⁴⁾
(vii) Shares acquired by way of Open Offer				
Acquirer	83,43,400	26.00 ⁽²⁾	24,44,534	7.62
PAC 1	-	-	-	-
PAC 2	-	-	-	-
PAC 3	-	-	-	-
Total	83,43,400	26.00⁽²⁾	24,44,534	7.62
(viii) Shares acquired after publication of the Detailed Public Statement ⁽⁵⁾	Nil	Nil	Nil	Nil
(ix) Post Offer shareholding of the Acquirer along with the PACs				
Acquirer	1,82,25,630 ⁽²⁾	56.80 ⁽²⁾	1,23,26,764	38.41
PAC 1	23,87,496 ⁽²⁾	7.44 ⁽²⁾	23,87,496	7.44
PAC 2	24,26,004 ⁽²⁾	7.56 ⁽²⁾	24,26,004	7.56
PAC 3	16,04,500 ⁽²⁾	5.00 ⁽²⁾	16,04,500	5.00
Total	2,46,43,630⁽²⁾	76.80⁽²⁾	1,87,44,764	58.41
(x) Pre-Offer shareholding of Public Shareholders	1,57,89,770	49.20	1,57,89,770	49.20
Post Offer shareholding of Public Shareholders	74,46,370 ⁽²⁾	23.20 ⁽²⁾	1,33,45,236	41.59

(1) Percentage calculated based on the Equity Share Capital as on the date of the LOF.

(2) Assuming full acceptance in the Open Offer.

(3) Out of 24,44,934 equity shares that were tendered in the Open Offer, 24,44,534 equity shares were tendered in dematerialised form and 400 equity shares were tendered in physical form. The equity shares in dematerialized form were validly tendered and accepted. However, the equity shares in physical form were not validly tendered and hence were rejected.

(4) Pursuant to consummation of the Underlying Transaction, the Acquirer has acquired 98,82,230 Equity Shares, PAC 1 has acquired 23,87,496 Equity Shares, PAC 2 has acquired 24,26,004 Equity Shares and PAC 3 has acquired 16,04,500 Equity Shares from the Sellers on January 23, 2026.

(5) Excluding those Equity Shares specified in sl nos. 7 (vi) and 7 (vii).

8. The Acquirer and its directors, PACs and its investment manager, severally and jointly accept full responsibility for the information contained in this Post-Offer Advertisement (except for the information pertaining to the Target Company, which has been sourced from publicly available sources or from information published or provided by the Target Company). The Acquirer and the PACs will be severally and jointly responsible to ensure compliance with SEBI (SAST) Regulations.

9. In this Post Offer Advertisement, all references to "₹" are references to Indian National Rupee(s).

10. A copy of this Post-Offer Advertisement would also be made available on the websites of SEBI at www.sebi.gov.in, BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and at the registered office of the Target Company.

ISSUED ON BEHALF OF THE ACQUIRER AND PACs BY THE MANAGER TO THE OFFER:

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
IIFL CAPITAL IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400013, Maharashtra, India Telephone No.: +91 22 4646 4728 E-mail: ibcl.openoffer@iiflcap.com Investor grievance e-mail: ig_ib@iiflcap.com Website: www.iiflcapital.com Contact person: Yogesh Malpani/ Dhruv Bhavsar SEBI Registration Number: INM00010940	MUFG MUFG Intime MUFG Intime India Private Limited (formerly, Link Intime India Private Limited) C-101, 1st Floor, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra - 400083, India Contact Person: Pradnya Karanjekar Telephone No.: +91 810 811 4949 Email id: indoborax.offer@in.mpmf.com Investor Grievance E-mail: indoborax.offer@in.mpmf.com SEBI Registration Number: INR00004058 CIN: U67190MH1999PTC118368

Issued by the Manager to the Open Offer

IIFL Capital Services Limited (formerly known as IIFL Securities Limited)

For and on behalf of the Acquirer and the PACs

Zenrock Chemicals Private Limited (Acquirer)	India Special Assets Fund III (PAC 1)	ISAF III Onshore Fund (PAC 2)	Special Situation India Fund
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